



USDA TURKEY MARKET NEWS REPORT

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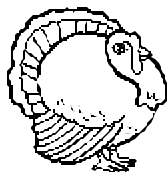
NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No reported sales. Demand light. Supplies adequate. Bulk parts and meats demand light to moderate. Trading slow to start the week as buyers and sellers review current needs and inventories.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand fairly good on tom drums, thigh meat and full cut wings, balance of items slow. Most inquiry coming from Russia, Asia and Mexico.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-76
FROZEN TURKEYS Y TOMS 28# & UP	76-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-61	-	-	-
CENTRAL REGION 4/	59-60	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	57-58	-	-	-
CENTRAL REGION	56-57	-	-	-
WESTERN REGION	57-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JANUARY 2002.

Market activity was very light. Active trading on thigh meat the previous week led to better balanced supplies. Some sellers held thigh meat with increased confidence. Fresh tom breast meat was steady to weak and available. The market tone on tom drumsticks was steady to fully steady. Fresh mechanically separated turkey was steady and available. A light volume of fresh thigh meat sold at 55 cents seller's dock.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	360
DRUMSTICKS, TOM		F	27.00	8
DRUMSTICKS, TOM—FRESH	29.00		29.00	40
DRUMSTICKS, HEN		F	27.00	104
WINGS, FULL-CUT, TOM		F	26.06	136
WINGS, FULL-CUT, HEN		R	28.00	40
WINGS, V-TYPE, TOM		F	34.00	8
WINGS, V-TYPE, HEN		F	37.00	8
NECKS, TOM		F	23.67	96
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	132.00	280
BREASTS, B/S, TOM—FRESH 3/	134.00-137.00		135.20	200
THIGH MEAT		F	62.00	20
THIGH MEAT—FRESH		F	63.00	37
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		F	108.18	49
TENDERLOINS		F	123.00	20
DESTRAPPED TENDERS		F	128.33	120
DESTRAPPED TENDERS—FRESH	130.00		130.00	40
WING MEAT WITH SKIN		F	81.00	20
MECHANICALLY SEPARATED 4/		F	15.00	20
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.57	560

EXPORT TRADING

DRUMSTICKS, TOMS		F	27.49	276
WINGS FULL-CUT - TOMS		F	25.59	384
WINGS, V-TYPE, TOM		F	29.00	40
TAILS		F	28.00	20
MECHANICALLY SEPARATED 4/		F	12.00	104
THIGH MEAT - FROZEN	63.00		63.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.